

NEWSLETTER

SEPTEMBER 2025



***Invest Smart,
Invest with Satco***

EQUITY MARKET

Innovation-Led Sectors Driving Growth



Q1 earnings highlighted strong momentum in capital markets, technology, renewables, EVs, and healthcare, which continue to outpace broader indices and reinforce their role as key alpha drivers. While US tariffs on textiles, leather, and metals create noise, the impact on Indian equities is limited, as major sectors like pharma and electronics remain unaffected.

Valuations have corrected meaningfully: Nifty has stayed flat over the past year while earnings expanded ~8%, supported by lower rates and better liquidity.

This provides a strong base for outperformance as sentiment revives, with focused, growth-aligned portfolios positioned better than overly diversified ones.

September begins on a constructive note with robust earnings, resilient macro trends, and attractive valuations. Investors who maintain exposure to high-growth, innovation-led sectors are likely to benefit, while India's long-term growth trajectory and global positioning remain intact despite near-term trade volatility.

-Motilal Oswal AMC



DEBT MARKET

Limited Duration Play, Strong Case for Quality Bonds

Global bond markets have turned more stable after the resolution of US tariff disputes and the passage of the expenditure bill. The US 10-year yield has held in the 4.20–4.40% range, and with labor market data softening, the US Federal Reserve is widely expected to cut rates in its September meeting. This move should provide support to global debt markets and reduce volatility

In India, the RBI has stayed on hold after its April rate cut, maintaining a neutral stance despite inflation dropping to 1.6% in July—the lowest in several years.

Concerns around fiscal slippage due to the GST rate cut announcement had pushed the 10-year yield higher to 6.65%, but with the revenue impact contained at ₹48,000 crore, yields have eased to about 6.52%. The bar for further RBI rate cuts remains high in the near term, though slowing growth could trigger policy support later in the year.

Given this backdrop, duration opportunities are limited, and investors are better placed focusing on short- to medium-duration debt funds with higher allocations to quality corporate bonds. Categories such as Corporate Bond Funds, Banking & PSU Debt Funds, and Short Duration Funds offer attractive carry at current yield levels. Aligning debt allocation with investment horizon and risk appetite will remain the key to navigating markets this month.

-Canara Robeco Mutual Funds





Mutual Funds



Insurance



Equities



Bonds



Loans



NPS



PMS



International



AIF



PREFERRED MUTUAL FUNDS

EQUITY FUNDS

AMC	Returns in %		
	2 Year	3 Year	5 Year
Bandhan	29.3	28.3	30.8
HDFC	16.3	23.1	30.3
Invesco India	24.1	24.7	30.0

AMC	Returns in %		
	2 Year	3 Year	5 Year
Motilal Oswal	28.4	28.4	33.6
Invesco India	29.4	27.0	28.1
Kotak	22.4	20.9	27.6

AMC	Returns in %		
	2 Year	3 Year	5 Year
Nippon India	19.1	22.8	29.0
Baroda BNP	19.2	18.7	23.5
Invesco India	18.6	18.4	22.2

AMC	Returns in %		
	2 Year	3 Year	5 Year
HDFC	22.4	22.2	27.3
ICICI Pru	21.2	20.2	24.9
Motilal Oswal	26.8	23.0	19.7

AMC	Returns in %		
	2 Year	3 Year	5 Year
Invesco India	22.2	25.0	19.0
Motilal Oswal	26.7	27.7	17.5
Edelweiss	23.7	24.7	16.2

AMC	Returns in %		
	2 Year	3 Year	5 Year
Nippon India	18.0	19.3	23.4
ICICI Pru	18.8	18.0	21.1
Invesco India	17.9	16.1	18.8

AMC	Returns in %		
	2 Year	3 Year	5 Year
ICICI Pru	21.6	20.9	25.8
Bandhan	23.6	23.3	25.0
Invesco India	28.9	24.6	24.1

Small Cap Funds

Mid Cap Funds

Multi Cap Funds

Flexi Cap Funds

Global Funds

Large Cap Funds

Large and Mid Cap Funds

HYBRID FUNDS

Multi Asset

AMC	Returns in %		
	2 Year	3 Year	5 Year
ICICI Pru	18.5	19.1	24.1
Kotak	17.6	18.3	19.7
Nippon	20.5	18.9	18.0

Equity Savings

AMC	Returns in %		
	2 Year	3 Year	5 Year
HSBC	14.6	13.5	13.7
Kotak	11.7	11.3	11.5
Edelweiss	11.8	10.9	10.8

Conservative

AMC	Returns in %		
	2 Year	3 Year	5 Year
Aditya Birla	11.3	11.4	11.2
HDFC	9.2	9.9	11.2
SBI	9.4	9.7	11.1

Aggressive

AMC	Returns in %		
	2 Year	3 Year	5 Year
ICICI	19.1	20.0	25.5
Edelweiss	16.9	17.6	19.8
Kotak	16.1	15.6	19.3

Balanced Advantage

AMC	Returns in %		
	2 Year	3 Year	5 Year
HDFC	16.4	18.1	23.6
ICICI Pru	13.9	13.0	14.5
Edelweiss	11.8	11.5	13.9

DEBT FUNDS

AMC	Returns in %		
	2 Year	3 Year	5 Year
ICICI Pru	7.9	7.6	6.4
HDFC	8.1	7.6	6.2
Axis	8.0	7.4	6.0

Short Duration Funds

AMC	Returns in %		
	2 Year	3 Year	5 Year
ICICI Pru	7.7	7.5	6.3
Kotak	7.7	7.3	6.0
HDFC	7.6	7.2	5.9

Banking & PSU

AMC	Returns in %		
	2 Year	3 Year	5 Year
360 One	8.6	7.7	6.8
Aditya Birla	7.8	7.4	6.8
ICICI Pru	7.8	7.6	6.4

Dynamic

AMC	Returns in %		
	2 Year	3 Year	5 Year
Edelweiss	8.5	7.8	6.6
ICICI Pru	7.8	7.6	6.3
SBI	7.0	7.1	5.7

Medium to Long Duration

AMC	Returns in %		
	2 Year	3 Year	5 Year
Aditya Birla	10.3	9.2	12.1
Nippon India	8.8	8.1	8.5
Axis	8.3	7.8	6.8

Medium Duration

AMC	Returns in %		
	2 Year	3 Year	5 Year
Nippon India	8.2	7.8	6.6
ICICI Pru	7.9	7.8	6.4
Kotak	8.1	7.5	6.1

Corporate Bond



PREFERRED BONDS

STATE GAURANTEED BONDS			
Name of Security	9.62 ANDHRA PRADESH STATE BEVERAGES CORPORATION LIMITED 2030	9.35% TELANGANA STATE INDUSTRIAL INFRASTRUCTURE CORPORATION LIMITED 2034	10.55% MEGHALAYA ENERGY CORPORATION LTD 2033
Coupon Rate	9.62%	9.35%	10.55%
Category	SECURED & GUARANTEED	SECURED & GUARANTEED	SECURED & GUARANTEED
Rating & Agency Name	AA(CE) BY IND & ACUITE	IND ACUITE AA	ACUITE BWR A-
Maturity Date	29-11-2030(25% PARTIAL REDEMPTION 28-FEB-2030 ONWARD)	24-11-2034 (25% PARTIAL REDEMPTION STARTING FROM 31-03-2034)	03-04-2033
IP Dates	28 FEB, 31 MAY, 31 AUG, 30 NOV	31 MAR 30 JUNE 30 SEPT 31 DEC	12JUN, 11SEP, 11DEC, 11MAR
Price Per 100	103.17	103.31	111.15
YTM (XIRR)	9.10%	9.10%	8.80%
Face Value	10 LACS	1 LACS	1 LACS
Quantum	MULTIPLE OF 10 LACS (20 LACS)	MULTIPLE OF 5 LACS (43 LACS)	MULTIPLE OF 5 LACS (75 LACS)

HIGH YEILDING BONDS			
Name of Security	8.35% SAMMAAN CAPITAL LIMITED (FORMALY INDIABULLS HOUSING FINANCE LIMITED)-2027	10.40% NAVI FINSERV LIMITED 2026	10.75% SHARE INDIA SECURITIES LIMITED 2027
Coupon Rate	8.35%	10.40%	10.75%
Category	UNSECURED	SECURED	SECURED
Rating & Agency Name	ICRA AA/ CARE AA-	CRISIL A	CRISIL A+
Maturity Date	08-09-2027	13-11-2026	10-06-2027
IP Dates	08-Sep-22	13TH OF EVERY MONTH	10-03, 10-06 10-09, 10-12
Price Per 100	92.20	99.88	100.25
YTM (XIRR)	13.01%	11.00%	11.00%
Face Value	1000	1 LACS	1 LAC
Quantum	MULTIPLE OF 3 LACS (12 LACS)	6 LACS	MULTIPLE OF 3 LACS (15 LACS)



TAX FREE BONDS			
Name of Security	8.88% / 8.63% RURAL ELECTRIFICATION CORPORATION LIMITED TAX FREE 2029	8.67% POWER FINANCE CORPORATION LTD TAX FREE 2033	7.35% IRFC TAX FREE 2031
Coupon Rate	8.63%	8.67%	7.35%
Category	SECURED	SECURED	SECURED
Rating & Agency Name	AAA	AAA	AAA
Maturity Date	24-03-2029	16-11-2033	22-03-2031
IP Dates	01-Dec-22	16-Nov-21	15-Oct-22
Price Per 100	110.50	122.32	110.08
YTM (XIRR)	5.29%	5.24%	5.20%
Face Value	1000	1000	1000
Quantum	45000	10 LACS	27 LACS

GOI AND SDL BONDS (Issued by RBI)			
Name of Security	6.95% GOI 2061	7.34% GS 2064	7.25% GS 2063
Coupon Rate	6.95%	7.34%	7.25%
Category	SECURED	SECURED	SECURED
Rating & Agency Name	SOVERIGN	SOVERIGN	SOVERIGN
Maturity Date	16-12-2061	22-04-2064	12-06-2063
IP Dates	16-12,16-06	22-04 , 22-10	12-06, 12-12
Price Per 100	98.50	107.00	106.00
YTM (XIRR)	7.19%	6.94%	6.92%
Face Value	100	100	100
Quantum	10 LACS ONLY	5 CR LOT ONLY	1.5 CR

AAA PRIVATE and PSU Bonds			
Name of Security	7.70% KERALA FINANCIAL CORPORATION 2027	7.95% HDB FINANCIAL SERVICES LIMITED 2035	8.20% INDIA GRID TRUST 2031
Coupon Rate	7.70%	7.95%	8.20%
Category	SECURED	UNSECURED SUBDEBT	SECURED
Rating & Agency Name	BWR AA & ACUITE AA	CRISIL CARE AAA	CRISIL IND AAA
Maturity Date	14-09-2027	04-06-2035	06-05-2031
IP Dates	14-03 , 14-09	23-Jun-25	06-May-21
Price Per 100	97.55	100.60	101.92
YTM (XIRR)	9.25%	7.85%	7.75%
Face Value	2 LACS	1 LACS	1000
Quantum	4 LACS ONLY	MIN 5 LACS (58 LACS)	5.63 LACS

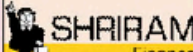
PREFERRED PMS

CATEGORY: LARGE CAP						
AMC	INVESTMENT APPROACH	AUM (IN Crs)	2 Yr	3 Yr	5 Yr	MIN. INVESTMENT
ICICI PRUDENTIAL	LARGE CAP	829.60	22.85%	21.27%	24.09%	Rs. 50 Lacs
CATEGORY: SMALL AND MIDCAP						
AMC	INVESTMENT APPROACH	AUM (IN Crs)	2 Yr	3 Yr	5 Yr	MIN. INVESTMENT
ICICI PRUDENTIAL	PIPE STRATEGY	6744.60	17.89%	25.26%	31.65%	Rs. 50 Lacs
ADITYA BIRLA SUN LIFE	SELECT SECTOR PORTFOLIO	462.00	26.58%	24.50%	30.95%	Rs. 50 Lacs
MOTILAL OSWAL	MID TO MEGA STRATEGY	1839.43	21.30%	23.84%	23.33%	Rs. 50 Lacs
CARNELIAN ASSET	SHIFT STRATEGY	UNDISC.	22.40%	29.31%	NA	Rs. 50 Lacs
CATEGORY: MULTI AND FLEXICAP						
AMC	INVESTMENT APPROACH	AUM (IN Crs)	2 Yr	3 Yr	5 Yr	MIN. INVESTMENT
STALLION ASSET PVT LTD	CORE FUND	5915.04	40.58%	37.42%	33.40%	Rs. 5 Crores
BUOYANT CAPITAL	OPPORTUNITIES	5861.96	17.49%	23.06%	32.20%	Rs. 50 Lacs
VALUEQUEST	PLATINUM	3222.36	15.12%	18.79%	30.62%	Rs. 10 Cr
ICICI PRUDENTIAL	ACE	905.30	27.18%	20.26%	24.54%	Rs. 50 Lacs
CARNELIAN ASSET	CAPITAL COMPOUNDER	UNDISC.	24.58%	23.44%	23.57%	Rs. 50 Lacs
QUEST INVESTMENT ADVISORS	MULTI	UNDISC.	23.24%	19.78%	23.17%	Rs. 50 Lacs
ICICI PRUDENTIAL	GROWTH LEADERS	1635.80	21.81%	18.68%	22.16%	Rs. 50 Lacs
MOTILAL OSWAL	VALUE MIGRATION	3488.98	24.58%	21.81%	21.54%	Rs. 50 Lacs
BUGLEROCK CAPITAL	CORE VALUE (R)	1331.17	17.33%	17.65%	21.04%	Rs. 50 Lacs
BUGLEROCK CAPITAL	CORE VALUE CONC.	1331.17	16.65%	16.18%	20.33%	Rs. 50 Lacs
QUEST INVESTMENT ADVISORS	FLAGSHIP	UNDISC.	19.46%	15.56%	19.72%	Rs. 50 Lacs
ABANS INVESTMENT MANAGERS	GROWTH AND MOMENTUM	UNDISC.	9.59%	13.69%	19.65%	Rs. 50 Lacs
360 ONE ASSET MANAGEMENT	MULTI	3692.21	13.05%	12.70%	18.06%	Rs. 50 Lacs
CARNELIAN ASSET	BESPOKE	UNDISC.	24.68%	29.34%	NA	Rs. 20 Crores
CARNELIAN ASSET	CONTRA	UNDISC.	26.98%	29.13%	NA	Rs. 50 Lacs
MOTILAL OSWAL	FOUNDERS	3132.18	23.20%	NA	NA	Rs. 50 Lacs
360 ONE ASSET MANAGEMENT	PHOENIX	1840.59	18.61%	19.29%	NA	Rs. 50 Lacs
MARCELLUS INVESTMENT MANAGERS	MERITOR Q	48.90	15.88%	NA	NA	Rs. 50 Lacs

PREFERRED EQUITY AIFs

AMC	FUND	AUM (Crs)	TYPE	Returns		
				2 Yr	3 Yr	5 Yr
CATEGORY III LONG ONLY						
AMPERSAND CAPITAL	GROWTH OPPORTUNITIES FUND SCHEME - I	906.70	OPEN ENDED	25.53%	26.17%	29.89%
ICICI PRUDENTIAL	EMERGING LEADERS FUND	UNDISC.	CLOSED ENDED	17.94%	24.48%	NA
ICICI PRUDENTIAL	GROWTH LEADERS FUND - 1	UNDISC.	CLOSED ENDED	21.36%	25.43%	NA
CARNELIAN	CAPITAL COMPOUNDER FUND - 1	UNDISC.	CLOSED ENDED	29.91%	28.73%	27.47%
ABAKKUS	EMERGING OPPORTUNITIES FUND- 1	UNDISC.	CLOSED ENDED	13.03%	23.41%	32.73%
NIPPON LIFE INDIA	IEO 7 - REIMAGINE INDIA OPPORTUNITY	UNDISC.	CLOSED ENDED	20.95%	18.09%	NA
360 ONE	HIGH GROWTH COMPANIES FUND	UNDISC.	CLOSED ENDED	26.59%	20.72%	22.33%
MOTILAL OSWAL	MOTILAL OSWAL FOUNDERS FUND SERIES 1	1794.82	CLOSED ENDED	22.41%	NA	NA
CATEGORY III LONG SHORT CONSERVATIVE						
TATA ASSET MANAGEMENT	ABSOLUTE RETURN FUND	UNDISC.	OPEN ENDED	9.35%	9.07%	9.17%
TATA ASSET MANAGEMENT	EQUITY PLUS ABSOLUTE RETURNS FUND	UNDISC.	OPEN ENDED	9.21%	10.18%	15.61%
ASK HEDGE SOLUTIONS	ABSOLUTE RETURN FUND	UNDISC.	OPEN ENDED	NA	NA	NA

PREFERRED FIXED DEPOSITS

LIST OF FIXED DEPOSIT SCHEMES					
Investment Period (Months)					
Rate of Interest P.A. (%)					
RATINGS	FAAA (Highest Safety)	FAAA (Highest Safety)	MAA+ (High Safety)	AA (High Safety)	MAAA (Highest Safety)
12	6.60	6.60	7.00	6.85	6.75
24	6.95	7.00	7.25	7.25	6.85
36	6.95	7.00	7.60	7.62	6.90
60	6.95	7.00	7.60	8.18	7.00

PREFERRED FIXED INCOME ALTERNATES

PRODUCTS	AUM	MIN. INVESTMENT	TARGETED RETURNS	EXPENSE RATIO (% p.a.)	LOCKIN OR EXIT LOAD	DIVIDEND PAYOUT OPTION
AK Capital (Debt AIF)	2700 Cr	1 Cr	11% - 13%	1.50%	NIL	Monthly
Vivriti (Debt AIF)	11,500 Cr	1 Cr	14% - 16%	1.75%	NIL	Quarterly
Nippon (Debt AIF)	2,442 Cr	1 Cr	13% - 15%	1.70%	NIL	Monthly & Quarterly
ABSL (Real Estate Debt AIF)	750 Cr	1 Cr	16% - 18%	2%	18 M	Annually
ABSL SOF 2 (Debt AIF)	2500 Cr	1 Cr	12% - 16%	1.40%	5 Y & 6 M	Quarterly
TATA (long short AIF)	2400 Cr	1 Cr	10% - 12%	1.75%	NIL	NIL
ABANS Global Arbitrage	US\$ 94 M	USD 1 Lac	8% - 9% (In USD)	2%	NIL	Monthly
PhillipCapital (Debt PMS)	US\$ 50 B	1 Cr	11% - 13%	0.85%	1% < 18 M	NIL
ICICI Prudential (Debt AIF)	2000 Cr	1 Cr	13% - 14%	1.75%	4 Y & 6 M	Quarterly

Targetted returns are (pre-tax & pre-expense)

PREFERRED GIFT CITY AIFs (INBOUND)

GIFT City advantage

No need to
file ITR

Fully
repatriable

Denominated
in USD

No Aadhaar &
notarisation required

Note: The minimum ticket size of GIFT City inbound funds is \$150,000. Retail funds with a smaller ticket size are expected soon.

Sr. No	Fund Performances	3 Y	5 Y
1	Bandhan India Small Cap Fund	29.41	29.95
2	HDFC India Small Cap Fund	23.16	29.66
3	HDFC India Midcap Opp Fund	25.16	28.40
4	HDFC India Flexi Cap Fund	22.76	28.25
5	Bandhan India Large and Mid Fund	24.10	25.13
6	Motilal Oswal Giftcity India Equity Fund of Funds Trust	23.15	24.51
7	SBI Investment Opportunities Fund	17.13	23.53
8	HDFC India Balnced Advatage Fund	18.74	23.46
9	DSP Large & Midcap Fund	19.82	22.26
10	ABSL India Flexicap Fund	18.70	22.00
11	HDFC India NIFTY 50 Fund	13.73	17.69
12	Tata Equity Plus Absolute Return Fund	10.20	17.30
13	Bandhan India Government Securities Fund	7.14	5.32
14	Axis India Multicap Fund	22.84	0.00
Note: Benchmark Returns	NIFTY 500	16.40	20.64
	NIFTY 50	14.22	18.23

Sr. No	Fund Performances (Direct Equity)	3 Y	5 Y
1	ValueQuest India G.I.F.T. Fund	13.05	22.25
Note: Benchmark Returns	NIFTY 500	16.40	20.64
	NIFTY 50	14.22	18.23

PREFERRED GIFT CITY AIF (OUTBOND)

ADITYA BIRLA CAPITAL
ALTERNATE INVESTMENTS

ABSL Global Bluechip Equity Fund (IFSC)
[A Restricted Scheme (Non-Retail) classified as a Category III close-ended AIF under the IFSCA (Fund Management) Regulations]

Fund shall be managed by Aditya Birla Sun Life AMC Limited IFSC Branch which is regulated by the International Financial Services Centres Authority ("IFSCA")
The world map is not accurate and is used for illustration purposes only.

Aditya Birla Sun Life AMC Ltd.

ABSL Global Bluechip Equity Fund (IFSC)

ADITYA BIRLA CAPITAL
ALTERNATE INVESTMENTS

Feeder to Lyptus Capital Fund Ltd

Investment Strategy
The fund follows a passive investment strategy and will invest in participating shares of Lyptus Capital Fund Ltd*.

*Lyptus Capital Master Fund LP is the master fund

Asset Allocation

Instrument	Normal Allocation (% of Assets)
Participating shares of Lyptus Capital Fund Ltd (Feeder Fund)	95% - 100%
Fixed Deposits, Fixed Income Securities & Money Market Instruments	0% - 5%

Fund shall be managed by Aditya Birla Sun Life AMC Limited IFSC Branch which is regulated by the International Financial Services Centres Authority ("IFSCA")

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Aditya Birla Sun Life AMC Ltd.

Portfolio Performance and Characteristics

ADITYA BIRLA CAPITAL
ALTERNATE INVESTMENTS

Lyptus Capital Fund Performance

Period	Lyptus Capital Fund*	MSCI ACWI
1 Month	0.2%	1.4%
3 Months	15.3%	12.1%
Since Inception	22.2%	16.9%

ABSL Global Bluechip Equity Fund (IFSC)*

Period	ABSL Global Bluechip Equity Fund (Class A1)	MSCI ACWI
1 Month	0.02%	1.38%
3 Months	14.37%	12.14%
Since Inception	20.90%	16.89%

*Fund Launch: 16th April 2025
Performance as on 31st July 2025

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Aditya Birla Sun Life AMC Ltd.

Pilot Portfolio Performance

ADITYA BIRLA CAPITAL
ALTERNATE INVESTMENTS

Historical Performance – Lyptus Capital Fund*

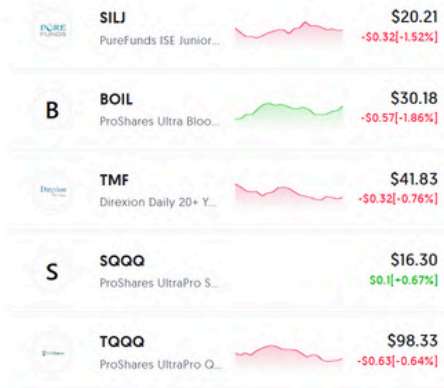
Period	Lyptus Capital Fund	MSCI ACWI
1M	-2.9%	-4.1%
3M	-5.5%	-5.6%
6M	-2.9%	-4.8%
12M	11.3%	7.7%
(30 th Sept 2023) Since Inception	28.9%	15.7%

*Performance of Pilot Portfolio till launch (15/04/2025)

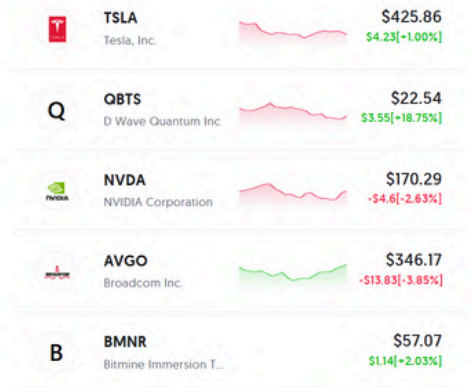
Aditya Birla Sun Life AMC Ltd.

INTERNATIONAL INVESTMENT OPTIONS

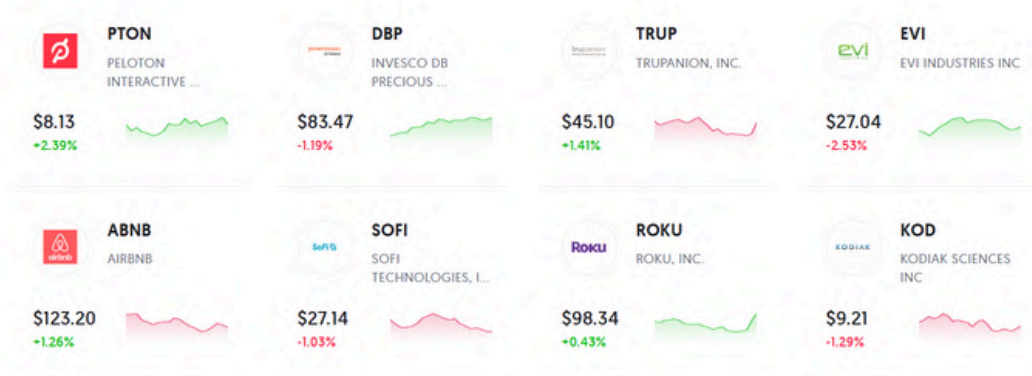
Popular ETFs



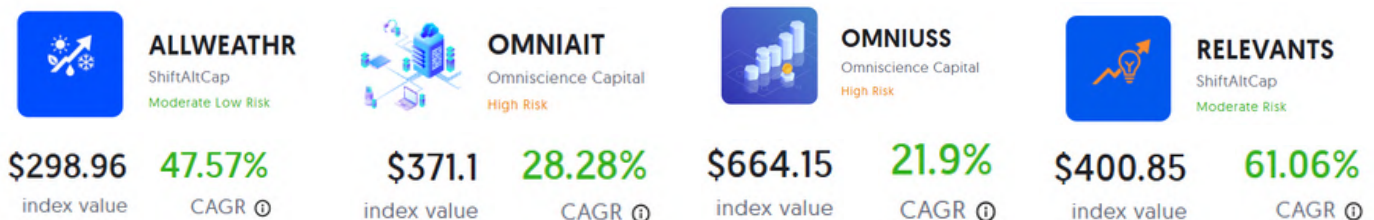
Popular Stocks



Trending Stocks



Top Performing Stacks





NATIONAL OUTLOOK

INDIA'S GROWTH STORY: PMI PEAKS, GST 2.0 POWERS MOMENTUM

The services sector (PMI) touched a 15-year high, powered by new orders and strong demand. At the same time, the rollout of GST 2.0 was hailed as a multi-target reform that streamlines taxes, moderates inflation and boosts fiscal transparency. Together, these factors reinforce India's position as a resilient, thriving economy.

The momentum was further boosted by tax cuts ahead of the festive season, with GST rates on essentials and consumer durables slashed to stimulate demand. Analysts expect these measures to add up to 120 basis points to GDP over the next four to six quarters.

While global headwinds such as U.S. tariffs and commodity price swings pose challenges, India's strong domestic demand, buoyant tax collections, and proactive reforms continue to provide a solid cushion. The impressive 7.8% GDP growth highlights India's resilience, and with policy momentum supporting long-term stability, the macroeconomic outlook remains firmly optimistic.

(Source: Economic Times)

A stylized world map graphic on the left side of the page. It features a dark silhouette of the world's continents against a lighter background. Overlaid on the map are several horizontal dotted lines and circular markers, suggesting a global network or data flow.

GLOBAL OUTLOOK

WHY DIVERSIFICATION MATTERS IN TODAY'S GLOBAL MARKETS

Global markets are entering what analysts call a “postmodern era,” marked by slower globalization, shifting demographics, and ongoing geopolitical fragmentation. While traditional growth models face pressure, trade flows remain more resilient than headlines suggest. Supply chains are being rerouted rather than dismantled, with countries like Vietnam, Mexico, and Poland emerging as alternative hubs.

At the same time, manufacturing growth remains fragile, with Europe lagging but the U.S. and China providing steady support. For investors, this changing landscape underscores the importance of active strategies, geographic diversification, and adaptation to new structural realities shaping global markets.

(Source: Financial Times)

One-stop solution for

MUTUAL FUNDS, PMS, AIFS, BONDS, INSURANCE, WILLS & MORE.

Scalable Success

Doing it yourself

Satco's Platform

PARTNER WITH US TODAY AND GET

- Higher Commissions
- All-in-One Product Access
- Dedicated Relationship Support
- Tech-Powered Platform
- 150 + years of cumulative back-end experience
- Branding Opportunity and many more



Company's Overview

We work in four key areas of wealth management: Wealth Creation, Wealth Preservation, Wealth Protection, and Wealth Transmission. The company helps clients achieve financial goals through various investment instruments, including mutual funds, equities, bonds, insurance, and estate planning. Co-founded by Mr. Deepak Jaggi and Mr. Sanjib Parhi, Satco Wealth serves as a trusted financial guide. Our management team has over 150 years of collective experience in financial services, wealth management, and distribution.

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